FORM G
INVITATION FOR EXPRESSION OF INTEREST\*

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations,

2016

	RELEVANT PARTICULARS		
l .,	Traine of the vorporate	M/s. Archon Engicon Limited	
2.	Date of incorporation of corporate debtor	22/12/2004	
3.	Authority under which corporate debtor is incorporated / registered	Registrar of companies – Ahmedabad	
4.	number of corporate debtor	U45204GJ2004PLC045191	
5.	corporate decici	dudhiya Gurukul Road Memnagar Anmedabad - 380032	
6.	Insolvency commencement date of the corporate debtor	7 <sup>th</sup> September, 2021 (copy of order received on 14 <sup>th</sup> September, 2021 Hence effective date for CIRP is 14.09.2021)	
7.	Date of invitation of expression of interest	27/11/2021	
8.	Eligibility for resolution applicants under section 25(2)(h) of the	Minimum Consolidated Net-Worth of <b>INR 5 Crores</b> (Rupees Five Crores) in the immediately preceding completed financial year for Investor(s)/ Company/LLP/Partnership Firms.	
		Minimum Asset under Management (AUM) or funds deployed of INR 50 Cr (Rupees Fifty Crores) in the immediately preceding completed financial year for a Financial Institutions/investment companies/PE Investors/NBFCs.  Consortium Potential Resolution Applicants must also have Minimum net worth of INR 5 Crores (Rupees Five crores) or more in the immediately preceding completed financial year of every individual and total net worth of consortium members	
9.	Norms of ineligibility applicable under section 29A are available at:	INR 15 Crores (Rupees fifteen crores) or more.  Details can be sought in electronic form by email at: cirp.archon@gmail.com	
10.	Last date for receipt of expression of interest	20/12/2021	
11.	Date of issue of provisional list of prospective resolution applicants	30/12/2021	
12.	Last date for submission of objections to provisional list	04/01/2022	
13.	Date of issue of final list of prospective resolution applicants	14/01/2022	
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants		
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Details can be sought in electronic form by email a cirp.archon@gmail.com	
-0		Information memorandum shall be obtained after givin undertaking of confidentiality under section 29(2) of Insolvence Bankruptcy Code, 2016	
16.	Last date for submission of resolution plans	14/02/2022	
17.	Manner of submitting resolution plans to resolution professiona	In electronic mode via email, password protected pen drived and hard copy. For address and email address refer Sl. No. 21	
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval		
19.	Name and registration number of the resolution professional	Mr. Sunil Kumar Kabra Reg. No IBBI/IPA-001/IP-P01011/2017-18/11662	

20,	Name, Address and e-email of the resolution professional, as registered with the Board	Mr. Sunil Kumar Kabra M-19, Metro Tower, Ring Road, Surat-395002, Gujarat jlnusco@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	CA Sunil Kumar Kabra 301, 3rd Floor, Reegus Business Center, New Citylight Road, Opp. State Bank of India, Bharthana-Vesu, Surat-395007 Email: cirp.archon@gmail.com
22.	Further Details are available at or with	Can be obtained by sending email at <a href="mailto:cirp.archon@gmail.com">cirp.archon@gmail.com</a>
23.	Date of publication of Form G	27/11/2021

FOR ARCHON ENGICON LIMITED IN CIRP

RESOLUTION PROFESSIONAL CA IP Sunil Kumar Kabra Resolution Professional for M/s Archon Engicon Limited 301, 3rd Floor, Reegus Business Center, New Citylight Road, Bharthana-Vesu, Surat-395007

IBBI Registration No.: IBBI/IPA-001/IP-P01011/2017-18/1166

Email: <a href="mailto:cirp.archon@gmail.com">cirp.archon@gmail.com</a>
Case Specific No.: +91-9016312384

Date: 27th November, 2021

Place: Surat